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Announcement: Access the latest SOA updates on COVID-19 at SOA.org/covid-19.

Due to unusually high email volume in Customer Service, you may experience a longer response time than usual. We apologize for any inconvenience this may cause.



[Browse by Topic](#) or [Publication Browse](#)

1 - 75 of 96 results (1.45 seconds)

Sort By:

 [Advanced LDTI Reserves Virtual Seminar for Deferred Annuities](#)

Advanced LDTI Reserves Virtual Seminar for Deferred Annuities New in 2020, this seminar ... Attribution analysis MRBs on indexed annuities: **dynamic** resets of product features in a risk neutral framework ...

[View Description](#)

Authors: John Adduci

Date: May 2020

Competency: External Forces & Industry Knowledge

Topics: Financial Reporting & Accounting; Financial Reporting & Accounting>Generally Accepted Accounting Principles [GAAP]; Life Insurance; Life Insurance>Reserves - Life Insurance

 [Life Product Update](#)

Life Product Update The presenters in this classic session will explore protection and ... intersections between talent, assets and ideas – the **dynamic** formula that drives business performance. Together ...

[View Description](#)

Authors: Michael Cusumano, Ian Michael Laverty, Jia Fei, Parag S Shah

Date: May 2020

Competency: External Forces & Industry Knowledge

Topics: Life Insurance; Life Insurance>Pricing - Life Insurance; Life Insurance>Universal life

 [2020 Life & Annuity Symposium Virtual Seminar](#)

2020 Life & Annuity Symposium Virtual Seminar The Life & Annuity Virtual Symposium will ... you are. Register today for this interactive, **dynamic** event and join colleagues and fellow actuaries ...

[View Description](#)

Authors: Society of Actuaries

Date: May 2020

Competency: External Forces & Industry Knowledge; Professional Values; Technical Skills & Analytical Problem Solving

Topics: Actuarial Profession; Financial Reporting & Accounting; Life Insurance; Technology & Applications; FinTech & InsurTech

[📄 Projections of COVID-19 Hospitalizations and Deaths](#)

Projections of COVID-19 Hospitalizations and Deaths Since the outbreak began in January, ... statistical models, mechanistic models focus on the **dynamic** processes through which a virus propagates through ...

[View Description](#)

Authors: Society of Actuaries

Date: Apr 2020

Competency: External Forces & Industry Knowledge

Topics: Health & Disability; Life Insurance

[📄 Product Matters!, April 2020, Issue 116](#)

Product Matters!, April 2020, Issue 116 Read the April 2020 issue of Product Matters! ... SOA's commitment to providing its members with **dynamic** learning experiences, rewarding volunteer opportunities ...

[View Description](#)

Authors: Society of Actuaries

Date: Apr 2020

Competency: External Forces & Industry Knowledge

Publication Name: Product Matters!

Topics: Life Insurance

[📄 Session 188: Equity Market Returns: Reshaping the Risk Distribution](#)

Repo rate, etc. Examples: Daily, monthly, or **dynamic** Maximum Leverage Examples: 150% Base Index ... Volatility Daily Risk Control 5% Index S&P 500 **Dynamic** VEQTOR Index S&P 500 Managed Risk 2.0 Index CBOE ...

[View Description](#)

Authors: Charles L Gilbert, Laurie-Anne Davison, Naoya Kobayashi

Date: Mar 2020

Competency: Technical Skills & Analytical Problem Solving

Topics: Finance & Investments; Finance & Investments>Portfolio management - Finance & Investments; Life Insurance; Life Insurance>Reserves - Life Insurance

[📄 Session 159: Implementation of In-Force Management Programs](#)

Session 159: Implementation of In-Force Management Programs Over the last few years, many direct ... valuations present an opportunity to institute more **dynamic** ALM/In-Force Management Integration 1 2 3 ...

[View Description](#)

Authors: Dustin Baran-Plotkin, Joshua Dobiac, Nathan Hardiman

Date: Feb 2020

Competency: External Forces & Industry Knowledge

Topics: Actuarial Profession; Actuarial Profession>Best practices; Life Insurance; Life Insurance>Policyholder behavior - Life Insurance

[📄 Session 137: Pension Plan Hibernation: Don't Poke the Sleeping Bea](#)

Session 137: Pension Plan Hibernation: Don't Poke the Sleeping Bea Near the end of a pension ... factors to its proprietary models. Due to the **dynamic** nature of factors affecting markets, there is no ...

[View Description](#)

Authors: Brett Dutton, Rene Martel, Hilja Viidemann

Date: Feb 2020

Competency: External Forces & Industry Knowledge

Topics: Financial Reporting & Accounting; Financial Reporting & Accounting>Statutory accounting; Life Insurance; Life Insurance>Product development - Life Insurance; Pensions & Retirement; Pensions & Retirement>Defined contribution and 401k plans

[📄 Session 061: What Industry Data Tells Us About Policyholder Behavior](#)

Session 061: What Industry Data Tells Us About Policyholder Behavior This session meets the ... Life vs. Universal Life The Preferred Experience **Dynamic** – Observations from ILEC 2009-2013 6 Data Sources ...

[View Description](#)

Authors: Aisling Bradfield, Lisa Seeman, Colin Sproat

Date: Jan 2020

Competency: External Forces & Industry Knowledge

Topics: Experience Studies & Data; Experience Studies & Data>Policyholder or participant behavior - Experience ; Life Insurance; Life Insurance>Product development - Life Insurance

[📄 Session 022: InsurTech Trends, Challenges and Application Case Studies](#)

Session 022: InsurTech Trends, Challenges and Application Case Studies Hear an overview of InsurTech ... financial performance and their policy-holders. **Dynamic** analytical capabilities with better tools to ...

[View Description](#)

Authors: Xueyun Huang, Chris A Murumets, Sunil Rawat, Yanjie Feng

Date: Jan 2020

Competency: External Forces & Industry Knowledge

Topics: Life Insurance; Life Insurance>Marketing and distribution - Life Insurance

[📄 Practical Analysis of PBR Mortality Credibility for Term Insurance report](#)

it has been realized, a concept we refer to as **dynamic** or retrospective mortality improvement. Mortality ... The load decreases through the projection as **dynamic** mortality improvement takes hold. Additionally ...

[View Description](#)

Authors: Society of Actuaries, Alijawad Hasham, Steven C Ekblad, Jordan Givan, Sebastian Kleber, David Paul Eckrich

Date: Jun 2019

Competency: Technical Skills & Analytical Problem Solving

Topics: Financial Reporting & Accounting; Life Insurance

[📄 2019 Asia Pacific Symposium](#)

and build a stable backbone for supporting **dynamic** practices." 12 Myth #5 Agile transformations ... months 13 "Agile Transformation is an ongoing, **dynamic** effort to develop an organization's ability to ...

[View Description](#)

Authors: Society of Actuaries

Date: Jun 2019

Competency: Communication; External Forces & Industry Knowledge; Leadership; Professional Values; Relationship Management; Results-Oriented Solutions; Strategic Insight and Integration; Technical Skills & Analytical Problem Solving

Topics: Finance & Investments; Health & Disability; Life Insurance; Technology & Applications>Analytics and informatics

[!\[\]\(9a8373782c8e0007b8363c731473b178_img.jpg\) **Actuaries are you paying attention**](#)

Actuaries are you paying attention Global megatrends in technology are disrupting the ... monitoring, which in turn will spark demand for a more **dynamic** life insurance business model. Based on real-time ...

[View Description](#)

Date: May 2019

Competency: Leadership; Strategic Insight and Integration

Publication Name: CompAct

Topics: Life Insurance; Technology & Applications

[!\[\]\(cedcab2fc1fa794ed5b1c5e8fe6feae0_img.jpg\) **The Use of Predictive Analytics in the Canadian Life Insurance Industry**](#)

The Use of Predictive Analytics in the Canadian Life Insurance Industry The Canadian Institute of ... • [Pricing, experience study, and reserving] **Dynamic** price optimization • [Pricing, experience study ...

[View Description](#)

Authors: Deloitte

Date: May 2019

Competency: External Forces & Industry Knowledge; Technical Skills & Analytical Problem Solving

Topics: Life Insurance

[!\[\]\(7b0422011c13699001953e3a27e8b94d_img.jpg\) **Managing Investment and Liquidity Risks Within Nonfundamental Market Sell-off and Volatility Feedback Loops: A Market Impact Perspective**](#)

the course of several days $[0, T]$ by means of a **dynamic** order execution strategy that ought to adapt to ... function can be approximated as: We then set up the **dynamic** programming problem where we parameterize as before ...

Authors: Aymeric Kalife

Date: Mar 2019

Publication Name: Risks & Rewards

Topics: Finance & Investments; Life Insurance

[!\[\]\(ad2db528e3fe57caf5d6fdba0e0dba12_img.jpg\) **2018-09-product-tax-seminar-boot-camp-presentations**](#)

2018-09-product-tax-seminar-boot-camp-presentations The Society of Actuaries are once ... Ongoing compliance with IRC Section 7702 and 7702A is a **dynamic** process • Automated procedures are a necessity ...

[View Description](#)

Authors: Society of Actuaries

Date: Sep 2018

Competency: External Forces & Industry Knowledge; Technical Skills & Analytical Problem Solving

Topics: Annuities; Financial Reporting & Accounting; Life Insurance

[!\[\]\(48cf84d8157a754da58e8a3401c365d0_img.jpg\) **Predictive Modeling for Life Insurance Ways Life Insurers Can Participate in the Business Analytics Revolution**](#)

Predictive Modeling for Life Insurance Ways Life Insurers Can Participate in the Business ... consider how using it to assess the health risk of a **dynamic** population of new applicants may result in anti- ...

[View Description](#)

Authors: Chris E Stehno, James Guszczka

Date: Jun 2018

Competency: External Forces & Industry Knowledge

Publication Name: Product Matters!

Topics: Annuities; Life Insurance

[A Tale of Two Risk Management Strategies: Risk Measure Based](#)

Value-at-Risk(VaR) and Tail- Value-at-Risk(TVaR), etc; (2) **dynamic** hedging. The latter is increasingly more popular ... cost-saving alternative to the common practice of **dynamic** hedging of gross liabilities. The finding of this ...

[View Description](#)

Authors: Bingji Yi, Runhuan Feng

Date: Apr 2018

Competency: External Forces & Industry Knowledge

Topics: Annuities>Guaranteed living benefits; Annuities>Variable annuities; Life Insurance

[Life Product Update](#)

Life Product Update U.S. life insurance is a mature market, but changing demographics, strong competition, ... c) Testing impact to cash flows and reserve d) **Dynamic** modeling of management "unlocking" e) Other 25 ...

[View Description](#)

Authors: Paul Fedchak, Donna Christine Megregian, Randy Shaul

Date: Apr 2018

Competency: External Forces & Industry Knowledge

Topics: Life Insurance

[Survey of Waiver of Premium/Monthly Deduction Rider Assumptions and Experience](#)

Survey of Waiver of Premium/Monthly Deduction Rider Assumptions and Experience This paper summarizes ... specifically for income replacement, so the same **dynamic** may not translate to individual life disability ...

[View Description](#)

Authors: Jennifer Fleck, Paul Correia

Date: Mar 2018

Competency: External Forces & Industry Knowledge; Technical Skills & Analytical Problem Solving

Topics: Life Insurance

[2017-modern-deterministic-scenarios](#)

reflect the current market environment and to be **dynamic** to future changes in the environment. The deterministic ... Because the MDS Scenario Set was designed to be **dynamic** with respect to the initial interest rate environment ...

Date: Sep 2017

Competency: Technical Skills & Analytical Problem Solving

Topics: Financial Reporting & Accounting; Life Insurance

[Understanding VM-20 Results](#)

modeling error and changing the structural form of a **dynamic** lapse formula are further examples of methodology ... NGE modeling is the formula used to represent **dynamic** policyholder behavior. In the model, there is ...

[View Description](#)

Authors: Karen Rudolph, Seng Siang Goh, William Hines, Michael Y Nam, William Sayre, David Wang, Tung Tran

Date: Aug 2017

Competency: External Forces & Industry Knowledge

Topics: Life Insurance

[Impact of VM20 on Life Insurance Product Development-Phase 2](#)

Impact of VM20 on Life Insurance Product Development-Phase 2 This research report is ... target age of 110 in Phase 1. The example includes **dynamic** logic to set lapses to zero once the product becomes ...

[View Description](#)

Authors: Paul Fedchak, Jacqueline M Keating, Karen Rudolph, Uri Sobel, Andrew Steenman

Date: Jul 2017

Competency: Technical Skills & Analytical Problem Solving

Topics: Life Insurance

[Hedging with Life and General Insurance Products](#)

portfolio of the insurance company is set, the **dynamic** programming principle is applied to derive a ... the dynamics of the portfolio value are set, the **dynamic** programming principle is applied to derive the ...

[View Description](#)

Authors: Jungmin Choi

Date: Oct 2016

Competency: External Forces & Industry Knowledge

Topics: General Insurance (Property & Casualty); Life Insurance

[Modeling of Policyholder Behavior for Life Insurance and Annuity Products - A Survey and Literature Review](#)

Modeling of Policyholder Behavior for Life Insurance and Annuity Products - A Survey and ... policyholder behavior assumptions including the use of **dynamic** modeling approaches. The research team surveyed ...

[View Description](#)

Authors: PwC, Lucian Lombardi, Marianne C Purushotham

Date: May 2014

Competency: External Forces & Industry Knowledge

Topics: Annuities; Life Insurance

[Credit Risk Modeling Techniques For Life Insurers Report](#)

and Jarrow and Turnbull (1997) focus on the **dynamic** nature of credit risk through credit spreads. Duffie ... Jarrow and Turnbull develop a model that allows for **dynamic** credit spreads and calculate the associated impacts ...

[View Description](#)

Authors: Society of Actuaries

Date: Sep 2012

Competency: Technical Skills & Analytical Problem Solving>Process and technique refinement

Topics: Life Insurance

[Report On Pricing Using Market Consistent Embedded Value \(MCEV\)](#)

given to discretionary management actions and **dynamic** policyholder behavior. □ Frictional costs of ... important that the TVOG calculation reflect any **dynamic** behavior favorable to the policyholder, as well ...

[View Description](#)

Authors: Zohair Motiwalla, David Wang, Novian Junus, Society of Actuaries

Date: Jul 2012

Competency: Technical Skills & Analytical Problem Solving

Topics: Life Insurance

[RMD Working Group Paper](#)

contracts. For example, a company may decide to use **dynamic** withdrawal assumptions for a Guaranteed Withdrawal ... contracts with guaranteed withdrawal benefits). **Dynamic** assumptions may be appropriate for these benefits ...

[View Description](#)

Date: Mar 2012

Competency: External Forces & Industry Knowledge

Topics: Life Insurance

[The Effect of Deflation or High Inflation on the Insurance Industry.](#)

simulations when performing cash flow testing or **dynamic** financial analysis (DFA) and the discrete time ... Paper Series. Browne, Carson, and Hoyt, 2001, "Dynamic Financial Models of Life Insurers," North American ...

[View Description](#)

Authors: Stephen P D'Arcy, Kevin Ahlgrim

Date: Feb 2012

Competency: External Forces & Industry Knowledge

Topics: Economics; Global Perspectives; Life Insurance; Modeling & Statistical Methods>Stochastic models

[The Interaction of Section 7702 and the Nonforfeiture Law - Trouble Ahead for Traditional Life Insurance](#)

applied for years prior to the adoption of the **dynamic** valuation and nonforfeiture rates through the 1980 ... applied for years prior to the adoption of the **dynamic** valuation and nonforfeiture rates through the 1980 ...

[View Description](#)

Authors: Christian J DesRochers, Benjamin J. Yahr

Date: Feb 2012

Competency: External Forces & Industry Knowledge

Publication Name: Taxing Times

Topics: Life Insurance; Public Policy

[Chairperson's Corner PD Section Rings In The New Year](#)

Chairperson's Corner PD Section Rings In The New Year New chairperson's column discussing his ... the world of distribution—all of which are very **dynamic** as we begin 2010! My goal for the coming year ...

[View Description](#)

Authors: John Carrier

Date: Feb 2010

Competency: External Forces & Industry Knowledge

Publication Name: Product Matters!

Topics: Annuities; Life Insurance

[Stochastic Trend Models in Casualty and Life Insurance](#)

essential to an understanding of risk in a **dynamic** environment. Filtering the DY trend also provides ... every DY trend. We describe the model as having “**dynamic** trends,” meaning continuously changing. We have ...

[View Description](#)

Authors: Spencer M Gluck, Gary G Venter

Date: Apr 2009

Competency: External Forces & Industry Knowledge>Actuarial methods in business operations; Technical Skills & Analytical Problem Solving

Topics: Life Insurance; Modeling & Statistical Methods>Stochastic models

[Pandemic Sidebar: Pandemic Research](#)

Pandemic Sidebar: Pandemic Research An interview with Jim Toole, lead researcher for SOA's ... States, state and local government). Because of the **dynamic** nature of the subject, research results can change ...

[View Description](#)

Authors: Ronora Stryker

Date: Jun 2006

Competency: External Forces & Industry Knowledge

Publication Name: The Actuary Magazine

Topics: Health & Disability>Health risks; Life Insurance

[The Federal Income Tax Consequences of Adopting a Principles-Based Life Insurance Reserve System](#)

The Federal Income Tax Consequences of Adopting a Principles-Based Life Insurance Reserve ... company's reserve calculation could take into account **dynamic**, short-term rates derived from the asset base of ...

[View Description](#)

Authors: Application Administrator, Joseph F McKeever

Date: May 2006

Competency: External Forces & Industry Knowledge>External forces and business performance

Publication Name: Taxing Times

Topics: Financial Reporting & Accounting>Tax accounting; Life Insurance; Public Policy

[What's New in Credit Insurance?](#)

2001 CSO Male Composite Ultimate Table, with **dynamic** valuation interest rates and the Commissioner's ... and longer. The interest rate to be used is the **dynamic** “whole life” rate. A follow-up study to the 1997 ...

[View Description](#)

Authors: Christopher Hause

Date: Nov 2005

Competency: External Forces & Industry Knowledge

Publication Name: Small Talk

Topics: Health & Disability; Life Insurance

[What's Backing Your Guarantee?](#)

hedging program of some kind, either static or **dynamic**. If we run the risk naked, the object is not ... more expensive. More people nowadays are doing a **dynamic** hedging program, and I think John is going to ...

[View Description](#)

Authors: Carl Friedrich, John P Glynn, Douglas Robbins

Date: Oct 2004

Competency: Technical Skills & Analytical Problem Solving

Publication Name: Record of the Society of Actuaries

Topics: Annuities>Variable annuities; Life Insurance

[Impact of Current Valuation Law on Premium Guarantees](#)

does change over the years. Underwriting is a **dynamic** process, not a static process. Certainly, if you ... when looking at the AXXX reserve. You have this **dynamic** occurring, which I'm sure you're all aware of ...

[View Description](#)

Authors: Carolyn Janda Stontz, Donald Maves, David A Ricci

Date: Sep 2004

Competency: External Forces & Industry Knowledge

Topics: Life Insurance

[Designing your Nontraditional Product from Start to Finish: Matching Underwriting to Experience](#)

Designing your Nontraditional Product from Start to Finish: Matching Underwriting to Experience ... the state, and that creates a whole new pricing **dynamic**. Market pricing is determinable far more easily ...

[View Description](#)

Authors: Ian G Duncan, Michelle Moloney, Van Beach, George Stadtlander

Date: Jun 2004

Competency: External Forces & Industry Knowledge>Actuarial methods in business operations

Publication Name: Record of the Society of Actuaries

Topics: Health & Disability>Health insurance; Life Insurance

[The Current Reinsurance Market and What Term Writers Need to Consider](#)

The Current Reinsurance Market and What Term Writers Need to Consider This article presents the ... Counter-party Exposure Companies must establish a **dynamic** system to manage counter-party exposure. This ...

[View Description](#)

Authors: Pasquale Rulli

Date: Mar 2004

Competency: External Forces & Industry Knowledge

Publication Name: Product Matters!

Topics: Life Insurance; Reinsurance>Life reinsurance

[North and South of the Border? Product Distinctions](#)

North and South of the Border? Product Distinctions This session from the 2003 SOA Orlando Meeting ... them. We have, as Marc-Andre mentioned again, **dynamic** reserving and capital requirements that are based ...

[View Description](#)

Authors: Marc-André Brunet, Robert Mallette, Elinor Friedman, Dominique Lebel

Date: Oct 2003

Competency: External Forces & Industry Knowledge

Publication Name: Record of the Society of Actuaries

Topics: Life Insurance; Public Policy

[Improving the Product Development Process](#)

life insurance product environment is definitely **dynamic** and changing. There are different products and ... was away from variable products, it's a very **dynamic** and changing industry and there is very intense ...

[View Description](#)

Authors: Kelly A Levy, Paul Myers, Philip Ferrari

Date: May 2003

Competency: External Forces & Industry Knowledge

Publication Name: Record of the Society of Actuaries

Topics: Annuities; Life Insurance

[Interest Rates Are On The Move: Is Your Company Prepared?](#)

appropriately, you're going to have to set up for some **dynamic** assumptions on these products. Let's go back to ... all the time, and we help companies set up their **dynamic** assumptions. We came up with the following formula: ...

[View Description](#)

Authors: Henry M McMillan, Ross Bowen, David Weinsier

Date: May 2003

Competency: External Forces & Industry Knowledge; Technical Skills & Analytical Problem Solving

Publication Name: Record of the Society of Actuaries

Topics: Annuities; Finance & Investments; Life Insurance

[The Evolving Viatical and Life-Settlement Market](#)

The Evolving Viatical and Life-Settlement Market This session of the SOA 2003 Washington, DC ... mill UL or whole life policy, the fundamental **dynamic** still is that low lapses help you. Is it the more ...

[View Description](#)

Authors: Gerry H Goldsholle, Traci Michell, Michael D Quinn

Date: May 2003

Competency: External Forces & Industry Knowledge

Publication Name: Record of the Society of Actuaries

Topics: Life Insurance

[Managing Equity Guarantees](#)

Managing Equity Guarantees Presented at May 2002 Spring Meeting. This session provides an ... use of reinsurance, self-insurance and static/**dynamic** hedging. Annuity valuation; Derivatives; Equities=Common ...

[View Description](#)

Authors: Hubert B Mueller, Gilbert Lacoste, Darin Zimmerman, Thomas Ho, Elinor Friedman

Date: May 2002

Competency: Technical Skills & Analytical Problem Solving>Incorporate risk management

Publication Name: Record of the Society of Actuaries

Topics: Annuities>Variable annuities; Enterprise Risk Management>Financial management; Life Insurance

[📄 Understanding and Managing Life Insurance Risks](#)

Understanding and Managing Life Insurance Risks Presented at May 2002 Spring Meeting. The ... Bob Fillingham to do some studies. He looked at **dynamic**-solvency testing and whether it could have predicted ...

[View Description](#)

Authors: A Hemphill, Clifford A Lange, Philip Velazquez

Date: May 2002

Competency: Technical Skills & Analytical Problem Solving>Incorporate risk management

Publication Name: Record of the Society of Actuaries

Topics: Enterprise Risk Management; Life Insurance

[📄 Phase 2 of the C-3 Project Update](#)

Phase 2 of the C-3 Project Update Presented at May 2002 Spring Meeting. Discusses the status of the ... is this larger risk picture. They also have **dynamic** capital adequacy testing. You look at your new ...

[View Description](#)

Authors: Alastair G Longley-Cook, David Sandberg, Daniel Patterson

Date: May 2002

Competency: Technical Skills & Analytical Problem Solving>Incorporate risk management

Publication Name: Record of the Society of Actuaries

Topics: Annuities>Variable annuities; Enterprise Risk Management>Capital management - ERM; Finance & Investments>Investments; Global Perspectives; Life Insurance

[📄 Dropping Like A Rock - Dealing with Falling Interest Rates and Equity Markets Outside the United States and Canada](#)

decisions they've made in the past." They set up a **dynamic** interest rate formula and said, "You have to reserve ... reserve your entire portfolio with these new **dynamic** interest rates." So, you might have been guaranteeing ...

[View Description](#)

Authors: Shu-Yen Liu, Thomas Jaros, Jim Toole, Daniel DeKeizer

Date: May 2002

Competency: Strategic Insight and Integration>Strategy development

Publication Name: Record of the Society of Actuaries

Topics: Global Perspectives; Life Insurance

[📄 Dynamic Hedging](#)

Dynamic Hedging Presented at May 2002 Spring Meeting. Discusses the nature of the risks associated ...

[View Description](#)

Authors: Marshall C Greenbaum, Kannoo Ravindran

Date: May 2002

Competency: Technical Skills & Analytical Problem Solving>Incorporate risk management

Publication Name: Record of the Society of Actuaries

Topics: Annuities>Variable annuities; Enterprise Risk Management>Financial management; Life Insurance

[📄 Life Liquidity Risk](#)

Life Liquidity Risk Discusses the current activities of the Life Liquidity Risk Working Group ... ten years. The Society of Actuaries published a **Dynamic** Financial Condition Analysis Handbook in May 1996 ...

[View Description](#)

Authors: Jon E Niehus

Date: May 2001

Competency: External Forces & Industry Knowledge

Publication Name: Small Talk

Topics: Life Insurance

[📄 Voluntary Benefits - Successful Approaches](#)

not to mention products that tend to be more **dynamic**. If there are premium changes—for example, property ... their coverage. That payroll deduction is quite **dynamic** over a 12-month period per employee. Employee communication ...

[View Description](#)

Authors: Warren Cohen, Sean Gilday

Date: Oct 2000

Competency: Professional Values>Practice expertise; Strategic Insight and Integration>Effective decision-making

Publication Name: Record of the Society of Actuaries

Topics: Health & Disability; Life Insurance

[📄 Statutory Reserving Update-Life Products](#)

casualty actuaries whom I've talked to, about **dynamic** financial analysis (DFA), feel like what they have ... responsibility, I think that it'll take on a very different **dynamic** than feeling as if they're trying to chase or avoid ...

[View Description](#)

Authors: Thomas Campbell, Michael Eckman, David Sandberg, Andrew M Erman

Date: Oct 2000

Competency: External Forces & Industry Knowledge>Actuarial methods in business operations

Publication Name: Record of the Society of Actuaries

Topics: Financial Reporting & Accounting>Statutory accounting; Life Insurance

[📄 What Is the Unified Valuation System UVS and What Are its Origins?](#)

What Is the Unified Valuation System UVS and What Are its Origins? A discussion of an alternative ... and enables the insurance industry to find a new **dynamic** dimension of service and protection. It is addresses ...

[View Description](#)

Authors: Donna C Novak

Date: Apr 2000

Competency: Technical Skills & Analytical Problem Solving>Process and technique refinement

Publication Name: Health Watch

Topics: Health & Disability>Health insurance; Life Insurance

[📄 An Expanded Financial Structure for Ordinary Dividends](#)

ordinary lines. 7. The structure should have a **dynamic** capability of showing how changes in the future ... minimum valuation reserve bases incorporating **dynamic** interest rates on guaranteed interest contracts ...

[View Description](#)

Authors: Donald D Cody

Date: Oct 1999

Competency: Technical Skills & Analytical Problem Solving

Topics: Financial Reporting & Accounting; Life Insurance

[Equity-Indexed Products - Financial Issues](#)

adjustment to a crediting method, and it changes the **dynamic** of the pricing on the total return equation in ... challenge that in a minute." Or you can implement **dynamic** hedging. That approach is designed to purchase ...

[View Description](#)

Authors: Barbara Snyder, Francis Sabatini, Douglas A George, Kevin F Leavey

Date: Sep 1999

Competency: External Forces & Industry Knowledge; Technical Skills & Analytical Problem Solving

Topics: Annuities>Equity-indexed annuities; Life Insurance; Public Policy

[Survivorship Life: Nontraditional Markets and Applications](#)

& Associates I developed with Bob Littell the **Dynamic** Insurance System, which is an educational tool ... that is now available on the market called the **Dynamic** Insurance System, which allows you to graphically ...

[View Description](#)

Authors: Christopher Hause, Gregory T Taylor, Robert Littell

Date: May 1999

Competency: External Forces & Industry Knowledge

Publication Name: Record of the Society of Actuaries

Topics: Life Insurance

[Impact of Regulatory Uncertainty on Product Innovation](#)

Impact of Regulatory Uncertainty on Product Innovation From session 63 PD at the Spring regional ... what needs to be in the report. It's basically a **dynamic** analysis of the company's ability to carry out ...

[View Description](#)

Authors: Timothy Pfeifer, James Van Elsen, Robert E Wilcox

Date: May 1999

Competency: External Forces & Industry Knowledge

Publication Name: Record of the Society of Actuaries

Topics: Annuities; Life Insurance; Public Policy

[The Actuarial Standards Board](#)

The Actuarial Standards Board From session 77IF at the Spring regional meeting of the Society ... the unified valuation system (UVS), and finally, **dynamic** solvency testing. The Life Committee had been ...

[View Description](#)

Authors: Sam Gutterman, Kenneth W Hartwell, Frank S Irish

Date: May 1999

Competency: Professional Values

Publication Name: Record of the Society of Actuaries

Topics: Actuarial Profession; Actuarial Profession>Ethics; Life Insurance

[Current Issues in Sales Illustrations](#)

Current Issues in Sales Illustrations Panelists at the SOA 1998 Maui I Spring Meeting discuss new ... methods of testing. At the company level, it's **dynamic**. At the product level, it's static simplified ...

[View Description](#)

Authors: John D Branscomb, Donald E Fritz, David Karo, Wm Harold Phillips, Forrest A Richen, Roger K Wiard-Bauer

Date: Jun 1998

Competency: External Forces & Industry Knowledge

Publication Name: Record of the Society of Actuaries

Topics: Life Insurance

[Let's Make a Deal: Life and Health Mergers and Acquisitions](#)

acquisition is going to affect stock price is a **dynamic** analysis. i don't mean to imply that it's cutanddry ... there's a somewhat new school of economics, the **Dynamic** Financial Analysis School, that believes you should ...

[View Description](#)

Authors: Charles Carroll, Herbert E Goodfriend, William R Horbatt

Date: Jun 1998

Competency: External Forces & Industry Knowledge

Publication Name: Record of the Society of Actuaries

Topics: Financial Reporting & Accounting>Generally Accepted Accounting Principles [GAAP]; Life Insurance

[Liability Modeling II - Life Insurance Products](#)

policyholder behavior and that incorporates **dynamic** lapses, **dynamic** premiums, loans, and policy withdrawals ... back from business managers, then we fit our **dynamic** models. We don't have to be exact, but let's set ...

[View Description](#)

Authors: Greg Mateja, Michael J Murphy, Meredith Ratajczak

Date: Jan 1996

Competency: Technical Skills & Analytical Problem Solving

Topics: Finance & Investments; Life Insurance; Modeling & Statistical Methods

[Non-Forfeiture Laws Update](#)

development of the actual structure of this new **dynamic** law. As we've said, in March 1995 the NAIC, or more ... briefly. Part of the idea is that this can be a **dynamic** nonforfeiture schedule. In column four we see the ...

[View Description](#)

Authors: Donna Claire, Randall Mire, Deanne L Nezas

Date: Oct 1995

Competency: External Forces & Industry Knowledge

Publication Name: Record of the Society of Actuaries

Topics: Life Insurance; Public Policy

[Graduation by Kernel and Adaptive Kernel Methods with a Boundary Correction](#)

Verrall [58] views Whittaker graduation as a **dynamic** generalized linear model. 2.2.1 Choice of Kernel ... like to thank Glenn Stone for the use of his **dynamic** spline fitting program. It was used to produce ...

[View Description](#)

Authors: Steven Haberman, Richard Verrall, JOHN EMMETT GAVIN

Date: Oct 1995

Competency: Technical Skills & Analytical Problem Solving

Publication Name: Transactions of the SOA

Topics: Life Insurance; Modeling & Statistical Methods

[Corporate-Owned Life Insurance COLI](#)

Corporate-Owned Life Insurance COLI This session from the 1995 SOA Boston Meeting covers usage, ... another critical factor, because it is much more **dynamic** than might be the case for retail products. It ...

[View Description](#)

Authors: John Coleman, Steven Eisenberg, Judy Faucett, Timothy Millwood, John Ryan

Date: Oct 1995

Competency: External Forces & Industry Knowledge

Publication Name: Record of the Society of Actuaries

Topics: Life Insurance; Life Insurance>Pricing - Life Insurance

[Survival Strategies for Mutuals](#)

Survival Strategies for Mutuals This session from the 1995 SOA New Orleans Meeting addresses issues ... There's also a tendency, when an actuary does **dynamic** solvency testing, to run a multitude of studies ...

[View Description](#)

Authors: Dale Hagstrom, Sidney A LeBlanc

Date: Apr 1995

Competency: External Forces & Industry Knowledge

Publication Name: Record of the Society of Actuaries

Topics: Life Insurance

[Long-Term Minimum Interest Rate Guarantees](#)

rate is **dynamic**. However, in this age of rapidly changing interest rates it may not be **dynamic** enough ... review, and presumably a new law will be more **dynamic** than the current one. Even though interest rates ...

[View Description](#)

Authors: Joseph E Crowne, Cristina S Keppler, John Schreiner, William T McKinzie

Date: May 1994

Competency: Results-Oriented Solutions

Publication Name: Record of the Society of Actuaries

Topics: Annuities>Investment strategy - Annuities; Finance & Investments; Life Insurance

[Editorial - Our Dynamic Environment](#)

Editorial - Our **Dynamic** Environment Editorial regarding the diverse forces affecting the life insurance ...

[View Description](#)

Authors: Anthony Spano

Date: Nov 1993

Competency: External Forces & Industry Knowledge; Strategic Insight and Integration>Big picture view

Publication Name: The Actuary Magazine

Topics: Life Insurance

[Life Products](#)

in 1987 to 60% brokerage business in 1991. This **dynamic** distribution change has enabled us to upgrade the ... returns that I have identified is the impact on the **dynamic** interest rates permitted by the 1980 amendments ...

[View Description](#)

Authors: John Fenton, Robert J Smardon, P Ware

Date: Jun 1992

Competency: External Forces & Industry Knowledge; Technical Skills & Analytical Problem Solving

Publication Name: Record of the Society of Actuaries

Topics: Life Insurance

[Product Management](#)

Product Management 1992 SOA Regional Meeting, Anaheim. This session addressed the product management ... to market fast enough? - SetIIngassumptions - **Dynamic** budgeting models (breakdownanalysis) • Project ...

[View Description](#)

Authors: John Hele, Anne Katcher, Alastair G Longley-Cook, Steven Schreiber, John F Bevacqua

Date: Jun 1992

Competency: Strategic Insight and Integration

Publication Name: Record of the Society of Actuaries

Topics: Annuities; Health & Disability>Health insurance; Life Insurance

[Comparative Product Survey: Europe](#)

Comparative Product Survey: Europe This session at the SOA 1990 Annual Meeting an overview ... business. The trend is for the newer contracts to be **dynamic**, with insurance premiums increasing in line with ...

[View Description](#)

Authors: Mark A Tullis, Alan Lockie, Ashok Gupta, John Instance

Date: Oct 1990

Competency: External Forces & Industry Knowledge

Publication Name: Record of the Society of Actuaries

Topics: Life Insurance

[Alternative Minimum Tax - The Right Amount Of Work](#)

Alternative Minimum Tax - The Right Amount Of Work This article reviews the significant changes ... system (or a parallel one) is a possibility. A **dynamic** worksheet or schedule approach, using aggregate ...

[View Description](#)

Authors: Ronald M Wolf

Date: Apr 1990

Competency: Technical Skills & Analytical Problem Solving

Publication Name: The Actuary Magazine

Topics: Life Insurance

[Some Simple Models of the Investment Risk in Individual Life Insurance](#)

Some Simple Models of the Investment Risk in Individual Life Insurance This paper develops a theory ... only state variable 2. CI&R use a different **dynamic** assumption $d_t = t \{ l e^{-r} \} \sim t - t' < t'VI J$.

[View Description](#)

Authors: Application Administrator

Date: Jan 1990

Competency: Technical Skills & Analytical Problem Solving

Publication Name: Actuarial Research Clearing House

Topics: Life Insurance; Modeling & Statistical Methods

[Cash Value Structures Of The Future](#)

Cash Value Structures Of The Future This session discussion is about the insurance ... rates) would probably have to be set forth on a **dynamic** basis. This could be quite difficult from an understanding ...

[View Description](#)

Authors: Michael E Mateja, John McKay, Walter N Miller, Philip Polkinghorn, Peter Van Beaver, Rob T Worley

Date: Oct 1989

Competency: External Forces & Industry Knowledge

Publication Name: Record of the Society of Actuaries

Topics: Life Insurance

[Repricing Considerations – In-Force Blocks of Business](#)

we can either purchase or develop on our own a **dynamic** pricing capability and we will be looking at the ... looked at right now is some **dynamic** pricing although it doesn't look very **dynamic**; this is the average of ...

[View Description](#)

Authors: Steve Boger, Allan L Chapman, Edward J Slaby, Roger W Smith

Date: Jun 1988

Competency: External Forces & Industry Knowledge>Internal forces and business performance

Publication Name: Record of the Society of Actuaries

Topics: Life Insurance

[Single Premium Life and Annuity Products](#)

Single Premium Life and Annuity Products This session discussion is about market developments, ... certainly might be the case. As an example of the **dynamic** growth of the single premium products within the ...

[View Description](#)

Authors: Douglas French, Patricia Guinn, Paul H LeFevre, Michael Winterfield

Date: Oct 1987

Competency: External Forces & Industry Knowledge

Publication Name: Record of the Society of Actuaries

Topics: Annuities; Life Insurance

[Product Portfolio Management](#)

factors to generate a reserve is really a kind of **dynamic** adjustment methodology. Every year when you apply ... primarily with a company on a factor method or a **dynamic** worksheet method, but essentially these are ...

[View Description](#)

Authors: Elizabeth Gaddis, Charles A Nichols, Alan W Sibigroth, Carl B Wright

Date: Apr 1987

Competency: External Forces & Industry Knowledge>Internal forces and business performance

Publication Name: Record of the Society of Actuaries

Topics: Health & Disability>Disability insurance; Life Insurance

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